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Effect of *Neotyphodium* endophyte infection on growth and leaf gas exchange of Arizona fescue under contrasting water availability regimes

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Abstract

We assessed how *Neotyphodium* infection influenced the biomass production and growth of Arizona fescue (*Festuca arizonica* Vasey), a dominant understory grass in Ponderosa pine (*Pinus ponderosa*) forests of the southwest USA, by growing potted infected (E+) and uninfected (E−) plants under a high and a low water availability regime for 87 days. We measured growth analysis parameters, leaf net photosynthesis (P_n), chlorophyll fluorescence parameters, conductance to water vapor (g_1) and water potential (Ψ), to provide explanations for differences in biomass production under these treatments. Under high water availability, E− plants produced more biomass and had greater relative growth rates (RGR; rate of biomass gain per biomass); higher RGR of E− plants was correlated with higher P_n as well as production of less dense, presumably thinner leaves, which provided more leaf area per leaf biomass, and greater LAR (leaf area ratio; leaf area per total plant biomass). Under low water availability, E+ plants produced more aboveground biomass and had greater RGR; higher RGR of E+ plants was correlated with higher net assimilation rates, as well as production of less dense, leaves and greater LAR. Infected plants tended to have lower midday P_n and g_1 in both water availability regimes. Lower P_n in E+ plants appeared primarily due to stomatal, rather than biochemical, limitations to photosynthesis. When a more severe water stress was imposed in the low water availability treatment over the last 61 days of the experiment, E+ plants tended to have higher midday P_n and g_1 . Infected plants also tended to have less negative leaf Ψ regardless of water availability regime. Lower g_1 and transpirational losses of E+ plants probably conserved soil moisture, such that when a more severe water stress was subsequently imposed, higher soil moisture availability allowed E+ plants to maintain higher P_n and g_1 . *Neotyphodium* infection appears beneficial to Arizona fescue performance under low water availability and detrimental under ample water availability.

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1. Introduction

Fungal endophytes have been defined as fungi that live for a significant part of their life cycle

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2

L.J. Morse et al. / Environmental and Experimental Botany 00 (2002) 1–12

internally and asymptotically (without causing any apparent tissue damage) in plants (Saikkonen et al., 1998). They are ubiquitous in vascular plants, usually occurring in aboveground organs, but occasionally in roots, where they differ from mycorrhizae in that they lack external hyphae or mantles (Wilson, 1995; Saikkonen et al., 1998).

Endophytes of the genus *Neotyphodium* (Morgan-Jones and Gams) are obligate seed-borne fungi that commonly form intercellular infections in leaves, culms and inflorescences in many cool-season grasses in the subfamily Pooidaceae (Schardl et al., 1997). The influence of *Neotyphodium* spp. infection has been most extensively studied in *Festuca arundinacea* Schreb. (tall fescue), a selectively bred, agronomic grass from Eurasia that has been widely planted for pasture and turf in North America. This *Neotyphodium*-grass interaction is generally considered mutualistic (Clay, 1988, 1990), with infection generally enhancing host plant herbivore and pest resistance, and vegetative growth, reproduction, and drought tolerance (Clay, 1987; Arachevaleta et al., 1989; Cheplick, et al., 1989; Clay, 1990; Hill et al., 1991; West et al., 1993, 1995; Elmi and West, 1995; Hill et al., 1996). The suite of benefits conferred by *Neotyphodium* infections often result in high frequencies in pastures within a few years (Clay, 1988). As the endophyte is strictly seed borne, but infections can be lost from seeds (Siegel et al., 1984), high frequencies can only be maintained if the interaction is mutualistic (Clay, 1988; but see Faeth, 2002). However, exceptions to this generalization have been found in this *Neotyphodium*-grass system (White et al., 1992; Elbersen and West, 1996; Hill et al., 1996). In the case of another reasonably well studied *Neotyphodium*-infected pasture and turf grass, *Lolium perenne* L. (perennial ryegrass), the effects of infection on the host plant appear more variable (Cheplick et al., 1989; Clay, et al., 1993; Barker et al., 1997; Cheplick, et al., 2000). The endophyte does not appear to confer drought resistance (Cheplick et al., 2000). Increasingly evidence suggests that *Neotyphodium*-grass interactions depend on environmental conditions (Siegel, 1993; West, 1994; Marks and Clay, 1996; Saikkonen et al., 1998; Faeth and Fagan, 2002), as well as

plant genotype (Elbersen and West, 1996; Hill et al., 1996; Marks and Clay, 1996; Cheplick, 1997; Cheplick et al., 2000).

Far less is known about the influence of *Neotyphodium* infections on wild populations of native grasses, especially in terms of drought resistance (e.g. Faeth, 2002). *Festuca arizonica* Vasey (Arizona fescue) is a native perennial bunchgrass, that is widespread in semi-arid ponderosa pine (*Pinus ponderosa*)/grassland communities above 2000 m elevation in the southwest USA (Kearney and Peebles, 1960). *Neotyphodium* infection frequencies in wild populations of Arizona fescue are usually high. Schulthess and Faeth (1998) sampled five populations of Arizona fescue in north-central Arizona and found that, on average, 90% of plants were infected with *Neotyphodium*. Other surveys show the frequency of infected plants in Arizona fescue populations ranges from 50 to 100% (Schulthess and Faeth, 1998; Saikkonen et al., 1999). Despite high frequencies, however, the infection by asexual *Neotyphodium* does not appear to benefit the host, as predicted for asexual symbionts (Wilkinson and Schardl, 1997; Law, 1985; Ewald, 1994). For example, infected Arizona fescue is not more resistant to invertebrate (Lopez et al., 1995; Saikkonen et al., 1999; Tibbets and Faeth, 1999) or vertebrate herbivores (Saikkonen et al., 1999). Therefore, we tested the alternative hypothesis that *Neotyphodium* affects Arizona fescue growth differently depending on water availability. Water availability should be a particularly important factor for Arizona fescue because it inhabits semi-arid regions subjected to prolonged seasonal and yearly droughts.

In this study we assessed how *Neotyphodium* infection influenced the biomass production and growth of Arizona fescue under two contrasting water availability regimes. We measured traditional growth analysis parameters, in combination with leaf net photosynthesis, chlorophyll fluorescence parameters, conductance to water vapor and water potential, to provide explanations for differences in biomass production and relative growth rates. Based on previous findings with the congeneric tall fescue, we predicted that *Neotyphodium*-infected (E+) Arizona fescue should

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134 produce more biomass and have faster relative
135 growth rates than uninfected (E–) plants, and this
136 effect would be most pronounced when water was
137 more limiting.

138 2. Materials and methods

139 2.1. Plant material

140 Several naturally growing Arizona fescue plants
141 were collected from Merritt Draw (34°49'N,
142 111°17'W; 2500 m elevation) in the Coconino
143 National Forest of north-central Arizona in fall
144 1999, potted and transported to Arizona State
145 University. *Neotyphodium* infection status of
146 plants was determined with a modified tissue print
147 immunoblotting (Gwinn et al., 1991; Schulthess
148 and Faeth, 1998). At least two species of *Neoty-*
149 *phodium* have been described from Arizona fescue
150 (An et al., 1992; White et al., 1993). Based on
151 anatomical features and microsatellite DNA (Sul-
152 livan and Faeth, 2001), the *Neotyphodium* in our
153 plants most closely resembled *Neotyphodium star-*
154 *rii* Morgan-Jones and Gams. One randomly
155 chosen E+ and one E– plant were each split
156 into 24 plants of two to four 4 tillers on 12
157 November 1999 and replanted in individual square
158 pots (14 cm wide × 13 cm tall) in native soil
159 (Broliar stony clay loam). Plants were fertilized
160 with Stern's Miracle Grow (Port Washington, NY,
161 USA), and allowed to establish in a greenhouse,
162 where the temperatures were maintained at 22 °C/
163 18 °C (day/night), and supplemental light was
164 provided for 18 h each day. Soils were watered
165 to field capacity three times a week.

166 2.2. Treatments

167 When we began our experiment, on 29 January
168 2000, pots were transferred to an unshaded area
169 outdoors. Prior to beginning the treatments, eight
170 randomly chosen E+ and E– plants were har-
171 vested to assess initial biomass. Another eight
172 randomly chosen E+ and E– plants were each
173 randomly assigned to one of two water treatments:
174 high water availability (HW; watered three times a
175 week to field capacity; ≈ 300 ml), and low water

176 availability (LW; watered once a week to field
177 capacity). We recognize that our experimental
178 design does not control for plant or endophyte
179 genotype, which may influence growth etc. (e.g.
180 Meijer and Leuchtman, 2001; Cheplick et al.,
181 2000). However our experiment is the first test, to
182 our knowledge, of the effect of *Neotyphodium*
183 influence on growth and detailed physiological
184 parameters in a native grass. We monitored leaf
185 gas-exchange, Ψ , and plant growth over 87 days.
186 On the 26th day of the experiment (24 February
187 2000), the LW treatment, for all plants, was
188 modified from watering once a week to once every
189 other week to impose more severe water stress.

190 2.3. Biomass production and growth

191 The effect of endophyte infection and water
192 stress on biomass production and growth para-
193 meters was determined over the 87-day period. At
194 the end of the period, plants were divided into
195 roots and aboveground parts, and soil was washed
196 from roots by hand. Specific leaf mass (SLM) was
197 determined on a subsample of each plant (contain-
198 ing about 25% of the total leaves) using a leaf area
199 meter (Decagon Devices, Pullman, WA, USA).
200 Biomasses of E+ or E– plants at the initial
201 harvest were randomly paired with respective E+
202 or E– plants at the final harvest, and the relative
203 growth rate (RGR; rate of biomass gain per
204 biomass) and net assimilation rate (NAR; rate of
205 biomass gain per leaf area) of each plant was
206 estimated using the equations in Xiong et al.
207 (2000), following Hunt (1990). (LAR; leaf area
208 per total plant biomass), leaf mass ratio (LMR;
209 leaf biomass per total plant biomass), and root:-
210 shoot biomass ratio (R:S) were also calculated.

211 2.4. Leaf gas exchange, chlorophyll fluorescence 212 and water potential

213 Rates of net photosynthesis (P_n) and transpira-
214 tion (E) of one group of leaves on each plant were
215 measured at midday (1100–1400 h) on 11 dates
216 during the experiment. These measurements were
217 made at midday because we suspected that water
218 limitation treatment effects should be greatest at

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4

L.J. Morse et al. / Environmental and Experimental Botany 00 (2002) 1–12

219 this time. Measurements were made 1–2 days after
 220 watering the HW treatment on a sunny day using a
 221 closed infra-red gas analyzer (IRGA) system (LI-
 222 6200, Li-COR, Lincoln, NE, USA). The three to
 223 five longest, completely green leaves on a plant
 224 were held parallel in the chamber for measure-
 225 ments. The CO₂ concentration of air entering the
 226 chamber (c_a) ranged from 391 to 420 ppm over the
 227 experiment, but was maintained within 25 ppm
 228 over a given sampling date. Air temperature
 229 during measurements ranged from 22–26 °C in
 230 January and February to 28–30 °C in March and
 231 April. Leaf temperature in the cuvette during
 232 measurements ranged from 22–27 °C in January
 233 and February to 27–31 °C in March and April.
 234 Net photosynthesis, leaf conductance to water
 235 vapor (g_l), and the intercellular CO₂ concentra-
 236 tion (c_i) were calculated using the equation of von
 237 Caemmerer and Farquhar (1981), and instanta-
 238 neous water use efficiency (WUE) was calculated
 239 as P_n/E in the chamber. Leaf water potential (Ψ)
 240 was measured after each gas-exchange measure-
 241 ment using a pressure chamber (Model 1003,
 242 PMS, Corvallis, OR, USA) on one of the leaves
 243 used in the gas-exchange measurements. The leaf
 244 was cut 6 cm from its tip. We also measured the
 245 gravimetric moisture content of soil in each pot
 246 during the final plant harvest. A soil core (2.2-cm
 247 diameter \times 10-cm deep) was extracted from along
 248 the edge of each pot, dried at 100 °C for 72 h, and
 249 weighed.

250 To assess the relative importance of stomatal
 251 and biochemical limitations to P_n under our
 252 treatments, we measured the P_n - c_i response curves
 253 of four plants from each treatment during the
 254 37th–41st days of the experiment. Response
 255 curves were assessed on two randomly chosen
 256 plants (one E+ and one E-) from the HW
 257 treatment on 6 March and again on 8 March,
 258 and on two randomly chosen plants (one E+ and
 259 one E-) from the LW treatment on 9 March and
 260 again on 10 March. Curves were generated by
 261 measuring P_n of three to five leaves in a chamber
 262 over a series of ambient CO₂ concentrations (45–
 263 1600 ppm) using an open IRGA system (LI-6400,
 264 Li-COR) and a CO₂-injector system (6400-01, Li-
 265 COR). Air temperature in the chamber was
 266 maintained at 29 °C, and a metal-halide lamp

(1000 W, Crawfordsville, IN, USA) provided 1200
 267 $\mu\text{mol m}^{-2} \text{s}^{-1}$ photosynthetically active radiation 268
 269 (PAR; 400–700 nm) at the plant surface, as 269
 270 measured with a quantum sensor (LI-190SA, Li- 270
 271 COR). Leaf temperatures ranged from 29 to 271
 272 30 °C during measurements. This temperature 272
 273 was near optimal and this PAR was saturating 273
 274 for photosynthesis based on preliminary tempera- 274
 275 ture and light response curve results. The equation 275
 276 ($P_a - P_n$)/ P_o , where P_o is the photosynthetic rate at 276
 277 a c_i of 360 ppm and P_a is the rate at a c_a of 360 277
 278 ppm, was used to estimate the relative stomatal 278
 279 limitation (l_s) to photosynthesis (Farquhar and 279
 280 Sharkey, 1982). The apparent carboxylation effi- 280
 281 ciency of ribulose-1,5-bisphosphate carboxylase/ 281
 282 oxygenase (Rubisco) was estimated from the initial 282
 283 slope of the linear portion of the P_n - c_i response 283
 284 using the program in Photosyn Assistant (Dundee 284
 285 Scientific, Dundee, Scotland, UK). 285

286 To further assess biochemical limitations to P_n , 286
 287 we also measured chlorophyll *a* fluorescence 287
 288 parameters using a pulse amplitude modulated 288
 289 fluorometer (OS-500, OPTI-Sciences, Haverhill, 289
 290 MA, USA). On three sunny days in March (1, 4 290
 291 and 22 March), we measured midday effective or 291
 292 light-adapted quantum yield of PSII (photosystem 292
 293 II) electron transfer (Φ_{PSII}), along with the poten- 293
 294 tial quantum yield or ratio of variable to maximal 294
 295 fluorescence (F_v/F_m), on eight plants in each 295
 296 treatment. For measurements, the end of the 296
 297 fiber-optic probe was held at a 40° angle about 297
 298 0.5 cm from a group of fully expanded leaves that 298
 299 were held parallel with a leaf clip. Weak modu- 299
 300 lated light (0.2 $\mu\text{mol m}^{-2} \text{s}^{-1}$ PAR) and a 300
 301 saturating pulse (11 000 $\mu\text{mol m}^{-2} \text{s}^{-1}$ PAR) 301
 302 were used to induce F'_o and F'_m , respectively. We 302
 303 averaged four measurements from each plant to 303
 304 estimate Φ_{PSII} , which was calculated according to 304
 305 Genty et al. (1989), and measured eight plants 305
 306 within each treatment combination. Thereafter, we 306
 307 shaded one group of leaves on each plant for 20 307
 308 min, using the leaf clip, and measured F_v/F_m . 308

2.5. Statistical analyses 309

310 Analysis of variance (ANOVA) was used to 310
 311 examine endophyte and water availability treat- 311
 312 ment effects on biomass production and growth 312

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313 parameters, and least significant difference tests
 314 were used to compare among individual treatment
 315 means. Repeated-measures multivariate analysis
 316 of variance (MANOVA) tests were used to exam-
 317 ine treatment and sampling date effects on P_n , g_1 ,
 318 c_i , WUE, and Ψ over the experiment (SYSTAT,
 319 2000). All data sets satisfied the assumptions of
 320 ANOVA based on homogeneity of variances,
 321 normality of errors, and independence of errors.

322 3. Results

323 3.1. Biomass production and growth

324 To account for differences in initial size of the
 325 plants, we assessed biomass production by calcu-
 326 lating the percentage change in biomass over the
 327 87-days treatment period, relative to that of plants
 328 at our initial harvest. Biomass at the initial harvest
 329 averaged 10.04 g (± 1.6924 S.D.). Not surpris-
 330 ingly, water availability had a significant effect on
 331 total (above- and belowground) relative biomass
 332 production, with plants under LW producing less
 333 biomass (Fig. 1A). Although endophyte infection
 334 did not have a significant overall effect on total
 335 biomass, E+ plants produced less total biomass
 336 than E– plants under high water availability.

337 Treatment effects on aboveground biomass
 338 production followed similar trends, but were
 339 more pronounced than those on total biomass
 340 production. Water availability interacted with
 341 infection; E– plants produced more aboveground
 342 biomass than E+ plants under high water avail-
 343 ability, whereas at LW E+ plants produced more
 344 aboveground biomass (Fig. 1C). In contrast, there
 345 were no significant effects on belowground bio-
 346 mass production (Fig. 1E) or on R:S ratio ($P >$
 347 0.05 ; data not shown). Trends in RGR (calculated
 348 using total biomass values) paralleled those of
 349 total biomass production, and results are not
 350 shown. Water availability affected RGR (AN-
 351 OVA; $P < 0.05$), with plants under LW having
 352 lower RGR (LSD, $P < 0.05$). Although infection
 353 did not have an overall effect on RGR (ANOVA,
 354 $P = 0.12$), E– plants had a greater RGR under
 355 high water availability (LSD, $P < 0.05$; data not
 356 shown). Water availability interacted with infec-

357 tion on NAR, although at both water availabil-
 358 ities, E+ plants had a greater NAR than E–
 359 plants (Fig. 1B). Water availability also interacted
 360 with infection on LAR, with E– plants having
 361 greater LAR than E+ plants under high water
 362 availability, whereas under LW the E+ plants had
 363 greater LAR (Fig. 1D). We further assessed
 364 allocation to leaves by examining LMR; water
 365 availability did not affect LMR ($P > 0.05$; data
 366 not shown). Water availability interacted with
 367 infection to affect SLM (Fig. 1F). Under high
 368 water availability, the E+ plants had greater
 369 SLM, whereas under LW, the E– plants had
 370 greater SLM.

371 3.2. Leaf gas exchange, chlorophyll fluorescence 372 and water potential

373 Infection affected midday P_n . Comparing means
 374 on individual sampling dates, E– plants had
 375 higher P_n on seven of 11 dates under high water
 376 availability, and on 6 of 11 dates under LW (Fig.
 377 2A and B). The exception to this trend was the last
 378 two sampling dates, after a more severe LW
 379 treatment was imposed, then the E+ plants had
 380 higher P_n rates than E– plants under LW (Fig.
 381 2B).

382 Consistent with trends of P_n , infection affected
 383 midday g_1 . Non-infected plants had greater g_1 than
 384 E+ plants on eight of 11 sampling dates under
 385 high water availability, and five of 11 dates under
 386 LW (Fig. 2C and D). As was the case with P_n , on
 387 the last two sampling dates, after a more severe
 388 LW treatment had been imposed, E+ plants had a
 389 higher g_1 than E– plants (Fig. 2D).

390 Water availability interacted with infection for c_i
 391 (Fig. 2E and F). The most apparent trend was in
 392 the LW treatment, where E+ plants tended to
 393 have a higher c_i than E– plants, although these
 394 differences were significant on only four of 11
 395 sampling dates.

396 Water use efficiency followed a trend similar to
 397 that of P_n and g_1 . Uninfected plants tended to have
 398 a higher WUE than E+ plants, although these
 399 differences were significant on only a few sampling
 400 dates (Fig. 3A and B). Infected plants had a higher

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L.J. Morse et al. / Environmental and Experimental Botany 00 (2002) 1–12

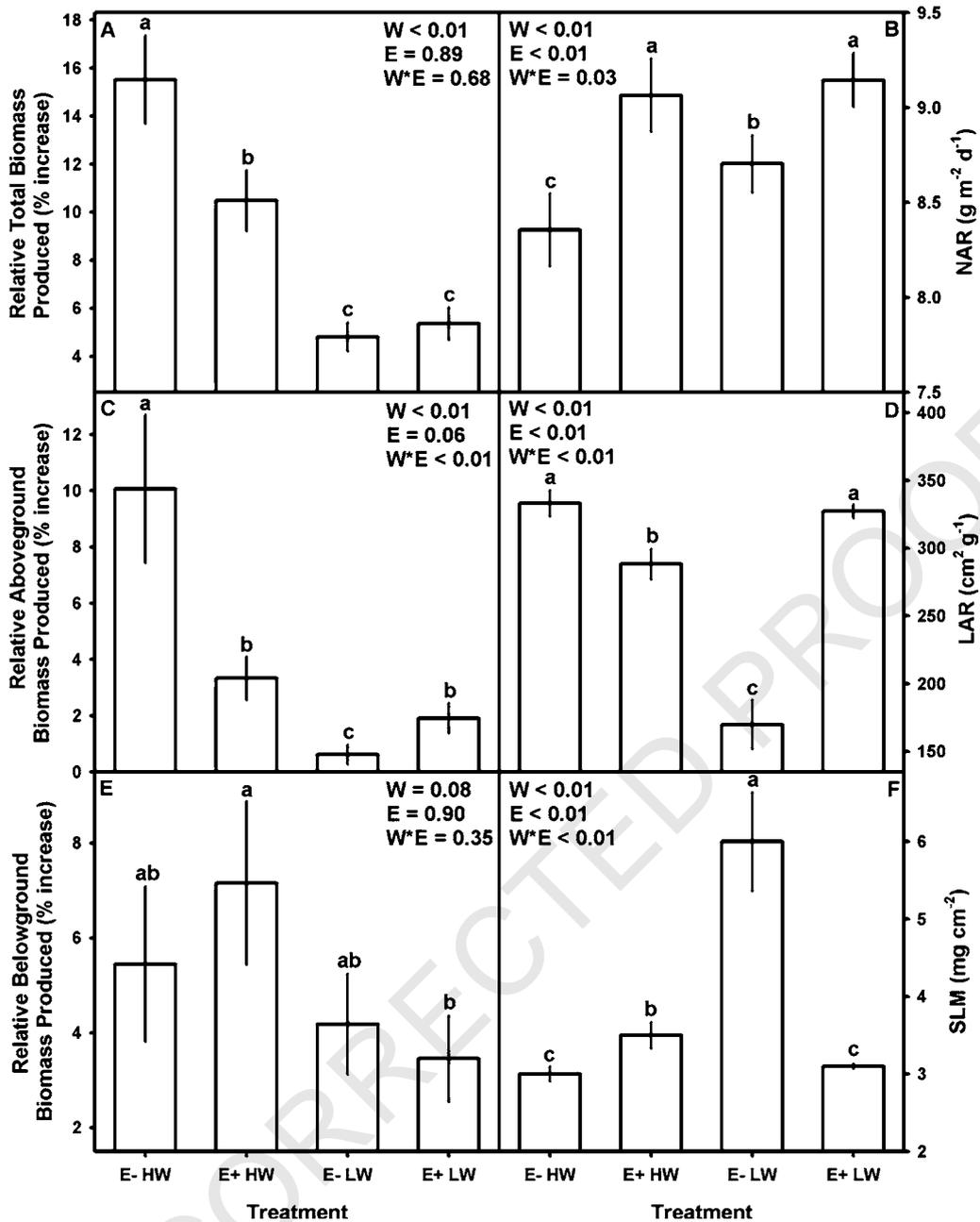


Fig. 1. Relative total (A), aboveground (C), and belowground (E) biomass, (NAR; B), (LAR; D), and (SLM; F) of uninfected (E–) and infected (E+) Arizona fescue grown at high (HW) or LW. The P -values for water availability (W), infection (E), and water availability \times infection effects, based on two-way ANOVA, are shown in the upper right or left of each panel. Values are means (\pm S.E.) of eight replicates. Different letters indicate means are significantly different ($P < 0.05$).

401 WUE than E– plants in the LW treatment on one
 402 of the two sample dates, after the low water
 403 treatment had been made more severe (Fig. 3B).

Water availability and infection affected leaf Ψ 404
 (Fig. 3C and D). As expected, leaf Ψ tended to be 405
 more negative under the LW treatment, especially 406

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L.J. Morse et al. / Environmental and Experimental Botany 00 (2002) 1–12

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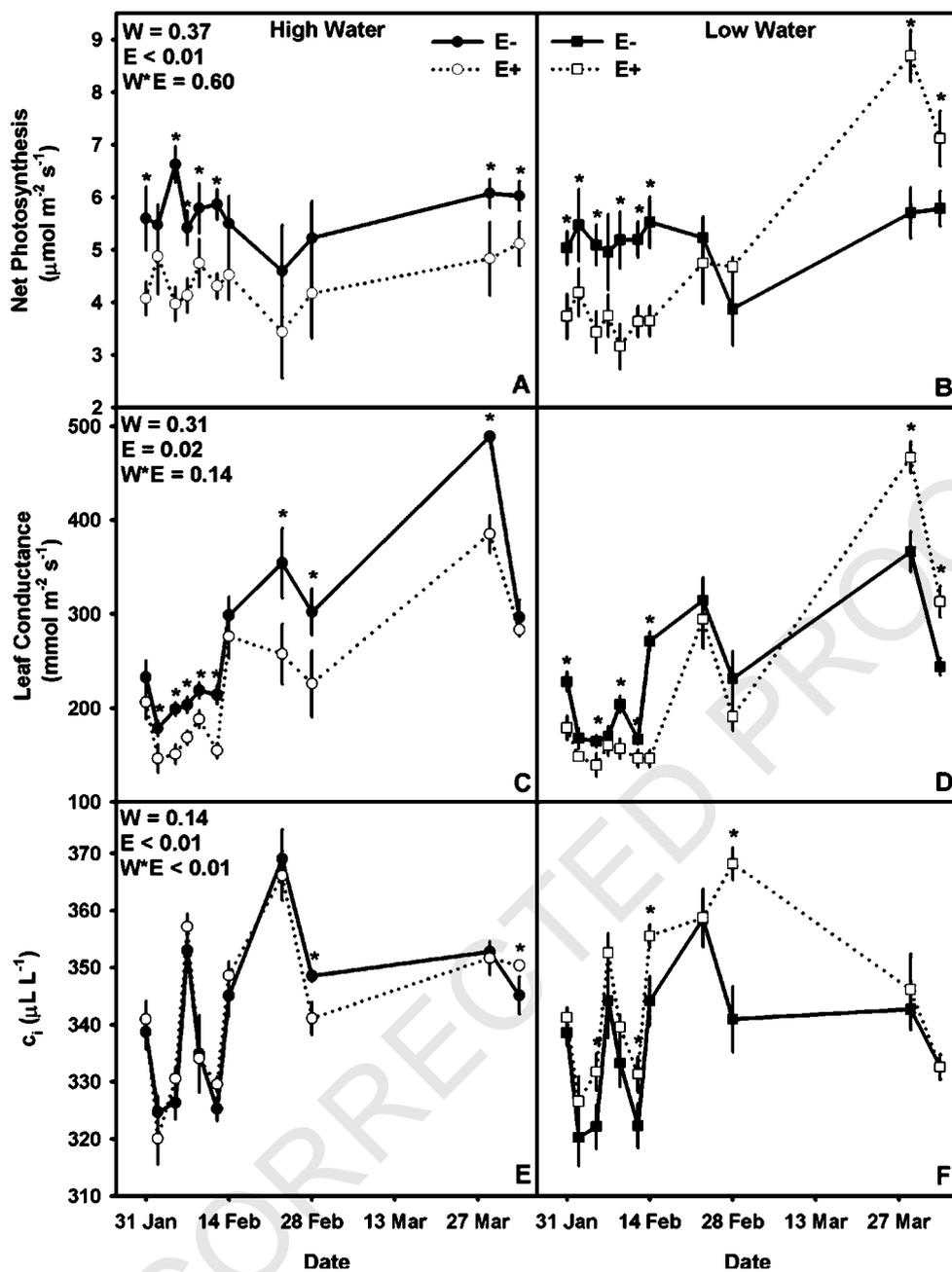


Fig. 2. Net photosynthesis, leaf conductance to water vapor, and intercellular CO₂ concentration (c_i) of uninfected (E-) and infected (E+) Arizona fescue grown at high (HW; left panels A, C, E, respectively) or low water availability (LW; right panels B, D, F, respectively). On 24 February the HS treatment was modified from watering once a week to once every other week in order to impose more severe water stress. The *P*-values for water availability (S), infection (E), and water availability x infection effects, based on two-way ANOVA, are shown in the upper left of the left panels. Values are means (\pm S.E.) of eight replicates. Asterisks indicate means are significantly different ($P < 0.05$).

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L.J. Morse et al. / Environmental and Experimental Botany 00 (2002) 1–12

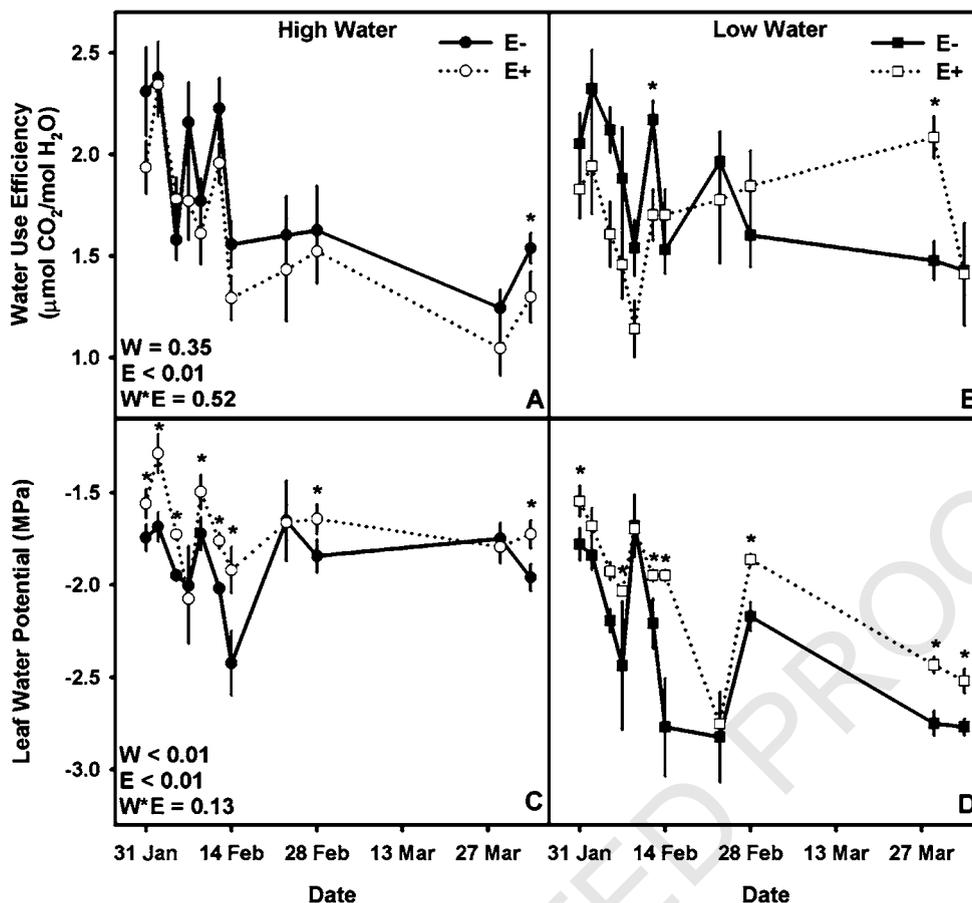


Fig. 3. Water use efficiency and leaf water potential of uninfected (E⁻) and infected (E⁺) Arizona fescue grown at high water availability (HW; left panels A, C, respectively) or low water availability (LW; right panels B, D, respectively). On 24 February the HS treatment was modified from watering once a week to once every other week in order to impose more severe water stress. The *P*-values for water availability (W), infection (E), and water availability × infection effects, based on two-way ANOVA, are shown in the lower left of the left panels. Values are means (\pm S.E.) of eight replicates. Asterisks indicate means are significantly different ($P < 0.05$).

407 when more severe water stress was imposed later in
 408 the experiment. Infected plants had less negative
 409 leaf Ψ than E⁻ plants on eight of 11 sampling
 410 dates under high water availability, and seven of
 411 11 dates under LW (Fig. 3C and D). Under high
 412 water availability, soil moisture content at the final
 413 harvest tended to be higher in pots of E⁺
 414 (mean = 24.4%) than E⁻ plants (mean = 17.9%;
 415 $P < 0.10$; data not shown). Under LW, soil
 416 moisture content tended to be higher in pots of
 417 E⁺ (mean = 9.4%) than E⁻ plants (mean = 7.1%;
 418 $P = 0.10$). The high water availability treatments
 419 had higher soil moisture content than LW treat-
 420 ments.

We investigated whether differences in P_n be- 421
 422 tween treatments might be attributable to differ-
 423 ences in stomatal and biochemical limitations by
 424 assessing $P_n - c_i$ responses. Water availability and
 425 infection affected stomatal limitations to P_n (Fig.
 426 4A). Stomatal limitation was greater in E⁺ plants
 427 in both water availability treatments, and was
 428 greater at LW. Under high water availability the
 429 E⁻ plants had higher carboxylation efficiencies
 430 than the E⁺ plants, while under LW, efficiencies
 431 of E⁺ and E⁻ plants were not different (Fig. 4B).
 432 Midday F_v/F_m was not affected by treatment on
 433 any sampling date (data not shown). The Φ_{PSII}
 434 was significantly lower in plants under LW on one

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L.J. Morse et al. / Environmental and Experimental Botany 00 (2002) 1–12

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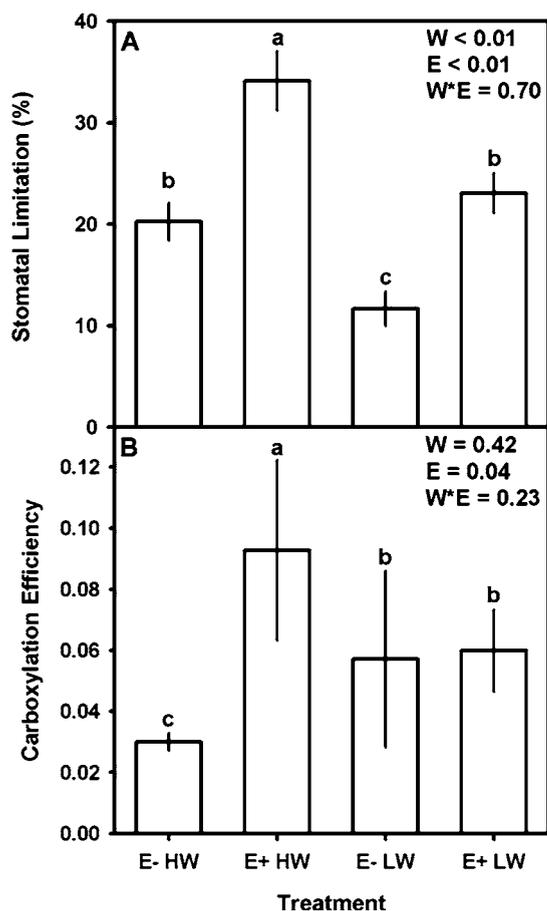


Fig. 4. Stomatal limitation to photosynthesis (A) and carboxylation efficiency of Rubisco (B) in uninfected (E-) and infected (E+) Arizona fescue grown at high (HW) or low water availability (LW), sampled in early March. The P -values for water availability (W), infection (E), and water availability \times infection effects, based on two-way ANOVA, are shown in the upper right of each panel. Values are means (\pm S.E.) of four replicates. Different letters indicate means are significantly different ($P < 0.05$).

435 sampling date (4 March; LSD, $P < 0.05$; data not
 436 shown).

437 4. Discussion

438 *Neotyphodium* infected Arizona fescue plants
 439 produced more aboveground biomass than E-
 440 plants, but only under LW. Similarly, E+ tall
 441 fescue plants typically produce more biomass than

E- plants under limiting water availability (West 442
 et al., 1988; Arachevaleta et al., 1989; West et al., 443
 1993). Under high water availability, however, E- 444
 plants produced more total biomass than E+ 445
 plants. In contrast, E+ tall fescue typically 446
 produce similar amounts of biomass, or more 447
 biomass, than E- plants (Arachevaleta et al., 448
 1989; Assuero et al., 2000). Hence, the effects of 449
Neotyphodium infection on Arizona fescue growth 450
 tends to differ from that on tall fescue, at least 451
 under adequate water availability conditions. 452

We investigated which growth parameters best 453
 explained greater aboveground biomass production 454
 and RGR in Arizona fescue. Higher RGR is 455
 often associated with (1) assimilating more bio- 456
 mass (NAR) or carbon per unit leaf area (the latter 457
 could be reflected in higher P_n), and/or (2) 458
 producing more leaf area per unit of total plant 459
 biomass (i.e. higher LAR) (Hunt, 1990; Lambers 460
 et al., 1998). Greater LAR could be accomplished 461
 by allocating relatively more biomass to leaves 462
 (LMR), or producing less dense leaves that would 463
 increase leaf area per unit leaf mass (i.e. lower 464
 SLM). 465

Greater aboveground biomass production by 466
 E+ plants under LW appears attributable to 467
 greater NAR, as well as the production of less 468
 dense, leaves that provided more surface area and 469
 therefore greater light harvesting capability per 470
 unit of investment leaf mass. In contrast, under 471
 high water availability, E- plants produced 472
 greater aboveground biomass than E+ plants. In 473
 this case, the greater growth of E- plants 474
 appeared to involve higher P_n rates per unit leaf 475
 area, as well as producing less dense leaves, which 476
 provided more surface area. 477

With the exception of the severe water stress 478
 imposed later in the experiment, E+ plants had 479
 consistently lower P_n , as well as g_1 . (Fig. 2). The 480
 greater l_s found in E+ plants under each treatment 481
 (Fig. 4A) suggests that the lower g_1 of E+ plants 482
 was at least partly responsible for lower P_n in these 483
 plants. Furthermore, the lack of infection effects 484
 on chlorophyll fluorescence parameters suggests 485
 that infection had little effect on biochemical 486
 limitations to P_n . *Neotyphodium*-infected tall fes- 487
 cue plants sometimes have lower g_1 than uninfected 488
 plants (Elmi and West, 1995). It is unclear why 489

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490 infection leads to lower g_1 in Arizona and tall
 491 fescue; infection may lead to anatomical or
 492 morphological changes such as lower stomatal
 493 densities or more prevalent leaf folding (Arache-
 494 valeta et al., 1989; but see West et al., 1993; West,
 495 1994). Infection may also alter physiological
 496 mechanisms, via hormonal signals such as abscisic
 497 acid (Joost et al., 1993) that promote guard cell
 498 closure.

499 After we imposed a more severe water limitation
 500 in late February, E+ plants, however, had higher
 501 P_n and g_1 . Similarly, E+ tall fescue plants often
 502 have higher g_1 than E– plants under water
 503 limitations (Elbersen et al., 1994; Elbersen and
 504 West, 1996). We suspect that the higher gas-
 505 exchange rates we observed in E+ plants after
 506 severe water stress resulted from greater soil
 507 moisture availability in pots containing E+ plants.
 508 Leaf Ψ of E+ plants were consistently higher than
 509 those of E– plants (Fig. 3D), and lower g_1 and
 510 transpiration rates of E+ plants during the first
 511 month of the experiment may have conserved soil
 512 moisture, under severe water limitation. At the
 513 final harvest, soil in pots of E+ plants tended to
 514 have higher moisture content within each water
 515 availability treatment compared with E– plants.
 516 It appears that infection may lead to lower g_1 and
 517 transpiration rates in Arizona fescue under high or
 518 moderate water availability, and that this may
 519 conserve soil moisture, so that if a severe water
 520 limitation subsequently occurs, the conserved soil
 521 water allows maintenance of higher P_n and g_1 , as
 522 well as WUE. Our results suggest that *Neotypho-*
 523 *dium* can have antagonistic as well as mutualistic
 524 effects on the performance of Arizona fescue,
 525 depending in part on water availability. Our
 526 findings support the idea that fungal endophyte–
 527 plant interactions vary in direction depending on
 528 environmental conditions (Siegel, 1993; West,
 529 1994; Saikkonen et al., 1998; Faeth and Fagan,
 530 2002). Our findings also provide one explanation
 531 as to how E+ and E– plants are maintained in
 532 wild populations of Arizona fescue. A typical
 533 growing season for semi-arid ponderosa pine/
 534 Arizona fescue communities in north-central Ar-
 535 izona begins in early May with relatively high soil
 536 moisture availability (~40%) due to snow melt,
 537 followed by an extreme dry-down period extend-

538 ing into late June, and then a partial recharge 538
 539 period from July through August due to summer 539
 540 rains. This is followed by another dry-down period 540
 541 in the fall until winter rains begin in December. In 541
 542 these communities, soil moisture content in the 542
 543 upper 10-cm around the edge of Arizona fescue 543
 544 canopies typically drops to 5–25% during June 544
 545 (Morse, unpublished data), and then rises to 60– 545
 546 100% during the summer thunderstorm period 546
 547 during July and August. Hence, the soil moisture 547
 548 content in the pots of our LW treatment (9.4 and 548
 549 7.1% for E+ and E– plants, respectively), and 549
 550 our high water availability treatment (24.4 and 550
 551 17.9% for E+ and E– plants, respectively), are 551
 552 comparable to those found in natural Arizona 552
 553 fescue populations during the dry June period and 553
 554 the wetter July–August period, respectively. Dur- 554
 555 ing the dry periods, E+ plants may be favored 555
 556 because of their ability to maintain higher P_n , g_1 , 556
 557 growth rates and biomass production in the face of 557
 558 severe water limitations, whereas E– plants would 558
 559 be favored during the subsequent wet season, 559
 560 because of their higher P_n , g_1 , growth rates and 560
 561 biomass production under high available soil 561
 562 moisture. During the 10–20 year life span of an 562
 563 Arizona fescue plant, several exceptionally wet and 563
 564 dry years also occur (based on 50 year precipita- 564
 565 tion averages). Thus, E+ and E– plants also 565
 566 experience long-term changes in water availability 566
 567 that may promote their recovery and coexistence. 567

5. Uncited references 568

West and Gwinn, 1993; Bacon, 1993. 569

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L.J. Morse et al. / Environmental and Experimental Botany 00 (2002) 1–12

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